Part 6 – Submitted Aggregations in DRIS
Demand Response Information System (DRIS) Training for March 2013 Deployment

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Tuesday, March 5th, 2013 09:00 AM – 12:00 PM

Thursday, March 14th, 2013 01:00 PM – 04:00 PM

Web Ex - Rensselaer, NY

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DRAFT – FOR DISCUSSION PURPOSES ONLY

Training Topics

- Part 1: Introduction to DRIS
  - *DRIS User Requirements*
  - *User Privileges*
  - *Access to DRIS*
- Part 2: DSASP Overview
- Part 3: DSASP Resource Enrollment in DRIS
  - *Export Enrollment File*
  - *Import DSASP Resources*
  - *Resource Import Validations*
  - *Manage Import Results*
- Part 4: DSASP Aggregations in DRIS
  - *View DSASP Aggregations and Resources*
  - *DSASP Resource Enrollment Statuses*
  - *Manage DSASP Aggregations*
- Part 5: DSASP Resource Registration for MIS
  - *Export DSASP Resource Report from DRIS*
  - *Submit DSASP Registration Report*
- **Part 6: Submitted Aggregations in DRIS**
  - ***View History of Submitted Aggregations***
- Part 7: View DSASP Resource Enrollment in DRIS
- Part 8: Deployment
  - *Additional Training Sessions*
  - *Deployment Activities*

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Prerequisites to View DSASP Submittals in DRIS

- **Prior to DSASP Aggregations appearing on the DSASP Submittal Screen, Market Participants must have completed the following:**
  - ***Submitted an aggregation for participation***

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DSASP Submittal Screen

- From the DSASP Menu select Submittals

- DSASP Aggregations and associated Demand Side Resources will be viewable on the DSASP Submittals Screen when a Submission has been generated for the aggregation
  - *View current and historical submissions for an aggregation*
  - *Download current and historical DSASP Resource Reports*

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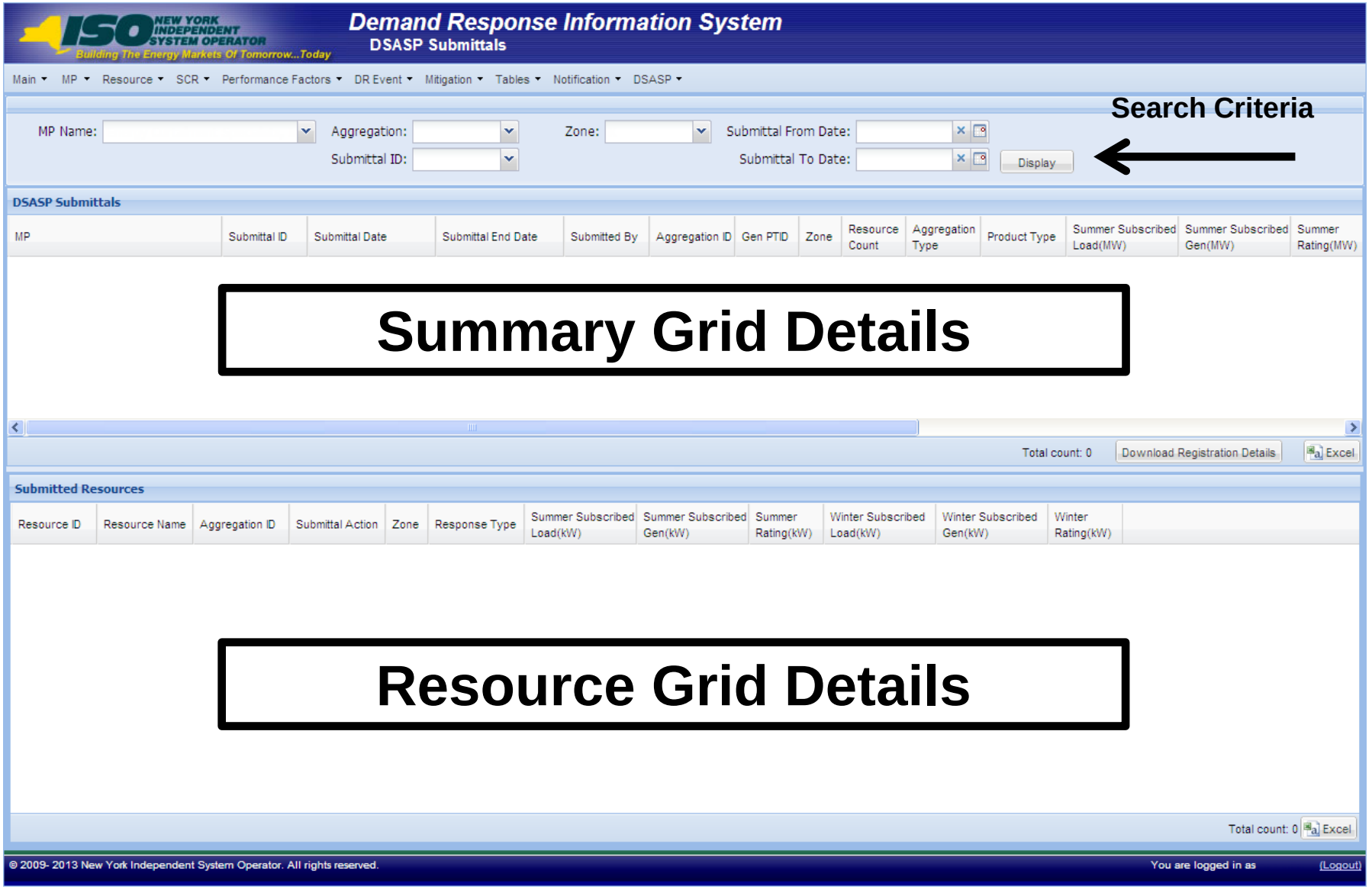
DSASP Submittal Screen



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DSASP Submittal Screen

- **Search Criteria**
  - ***MP***
    - **Defaults to MP organization**
  - ***Aggregation***
    - **Defaults to All**
    - **Select an existing Aggregation**
  - ***Zone***
    - **Defaults to All**
    - **Select a specific Zone**
  - ***Submittal ID***
    - **Select an existing Submittal ID**
  - ***Submittal Dates***
    - **From/To**

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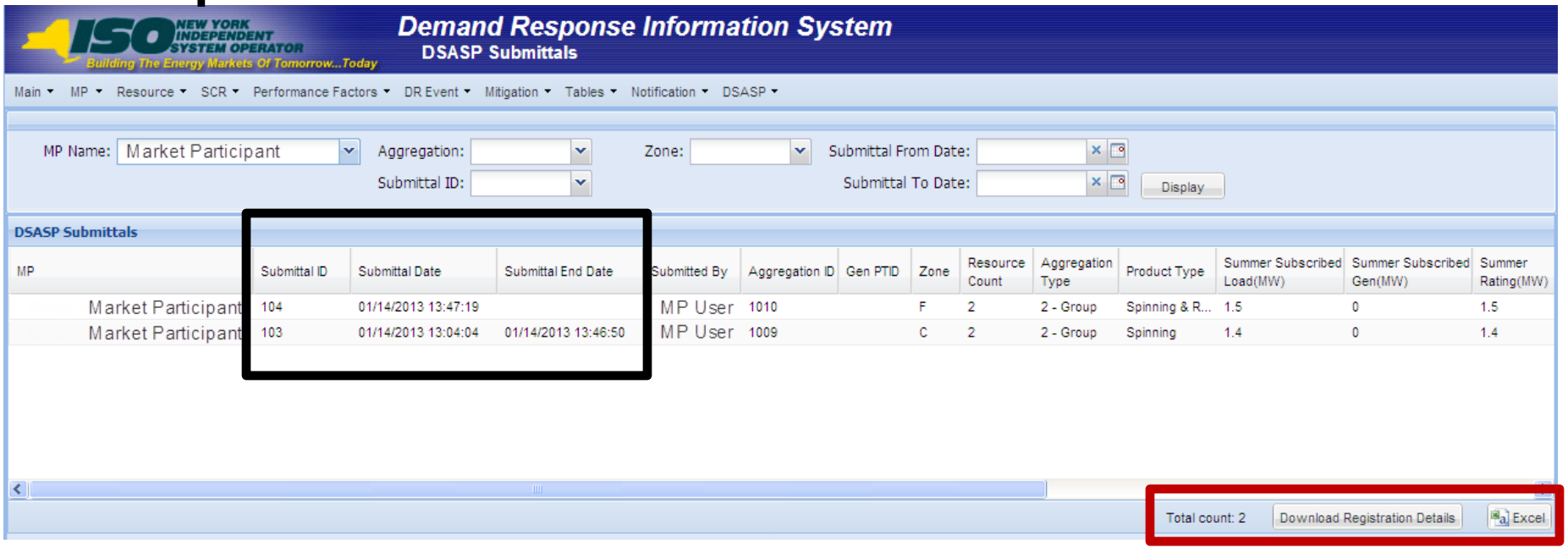
DSASP Submittal Screen

- **Summary Grid Details**
  - ***Submittal ID***
  - ***Submittal Date***
  - ***Submittal End Date***
- **Download current and historical DSASP Resource Reports**



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DSASP Submittal Screen

- **Summary Grid Details**
  - *MP*
  - *Submittal ID*
  - *Submittal Date*
  - *Submittal End Date*
  - *Submitted By*
  - *Aggregation ID*
  - *Gen PTID*
  - *Zone*
  - *Resource Count*
  - *Aggregation Type*
  - *Product Type*
  - *Seasonal Values*
  - *Direct Communication*
  - *Canceled Flag*
  - *Last Update Time*
  - *Last Updated By*

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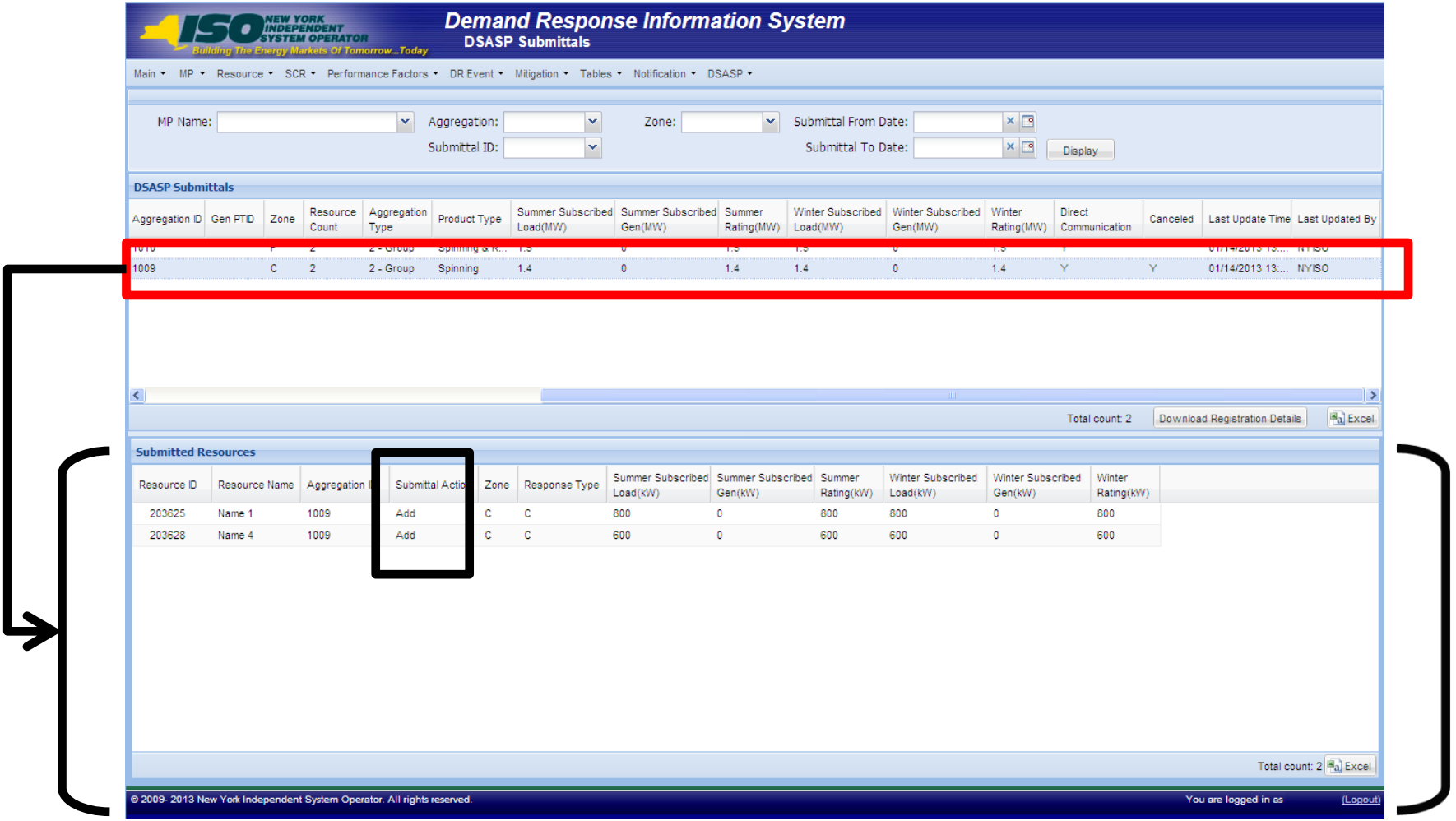
DSASP Submittal Screen

- Resource Grid Details
  - *Submittal Action*



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DSASP Submittal Screen

- **Submittal Action field values**
  - ***Add***
    - **When a Qualified record does not exist for the resource**
  - ***Update***
    - **When a Qualified record exists for the resource and a field has been modified**
  - ***No Change***
    - **When a Qualified record exists for the resource and there are no field changes**
  - ***Remove***
    - **When a Qualified record exists for the resource, and it has been selected for removal from the aggregation**
  - ***Separated***
    - **When the resource has been separated from the MP**

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DSASP Submittal Screen

- **Fields at resource level**
  - ***Resource ID***
  - ***Resource Name***
  - ***Aggregation ID***
  - ***Submittal Action***
  - ***Zone***
  - ***Response Type***
  - ***Seasonal Values***

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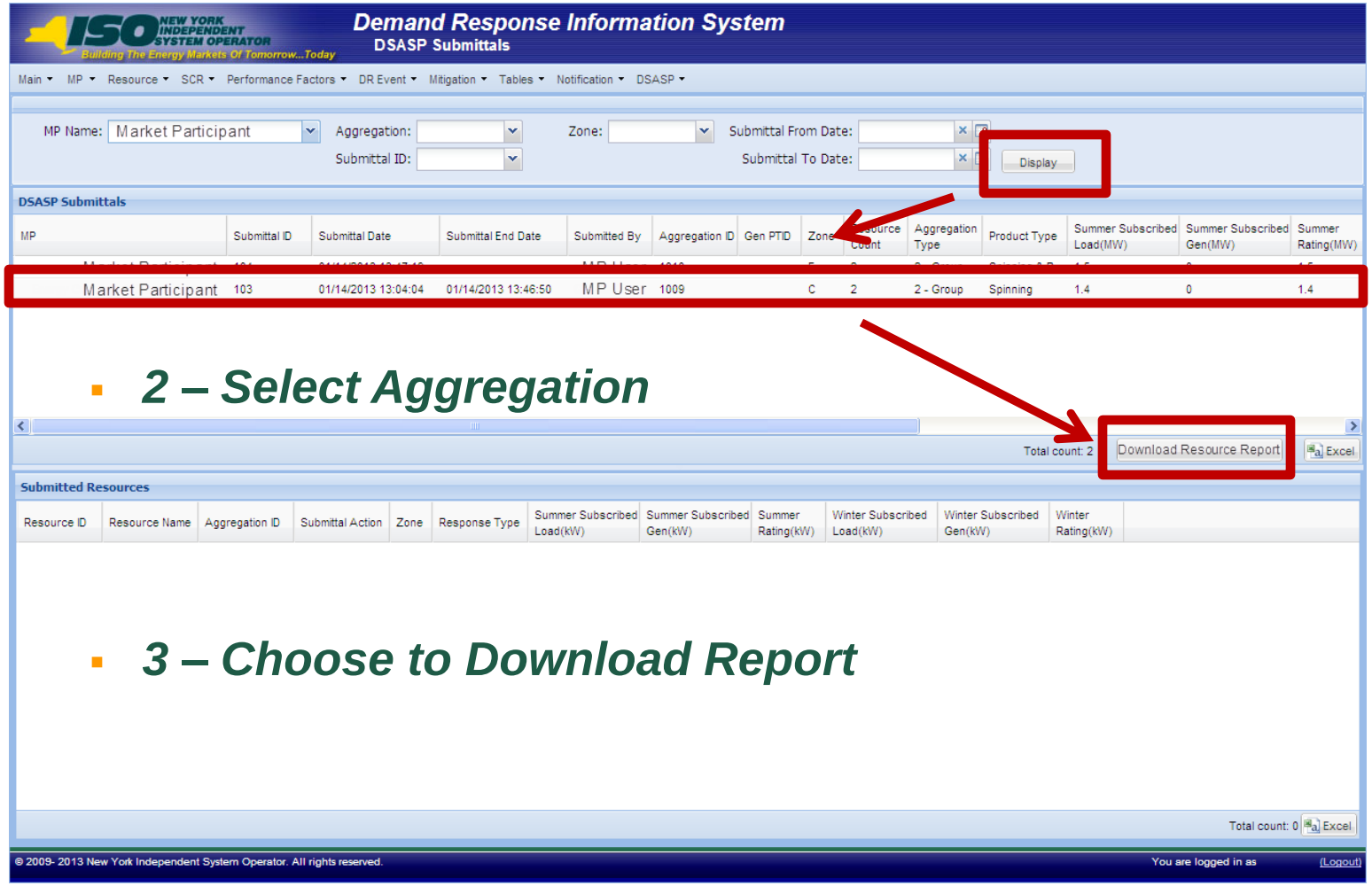
DSASP Submittal Screen

- Downloading DSASP Resource Report
  - *1 – Search*



  - *2 – Select Aggregation*
  - *3 – Choose to Download Report*

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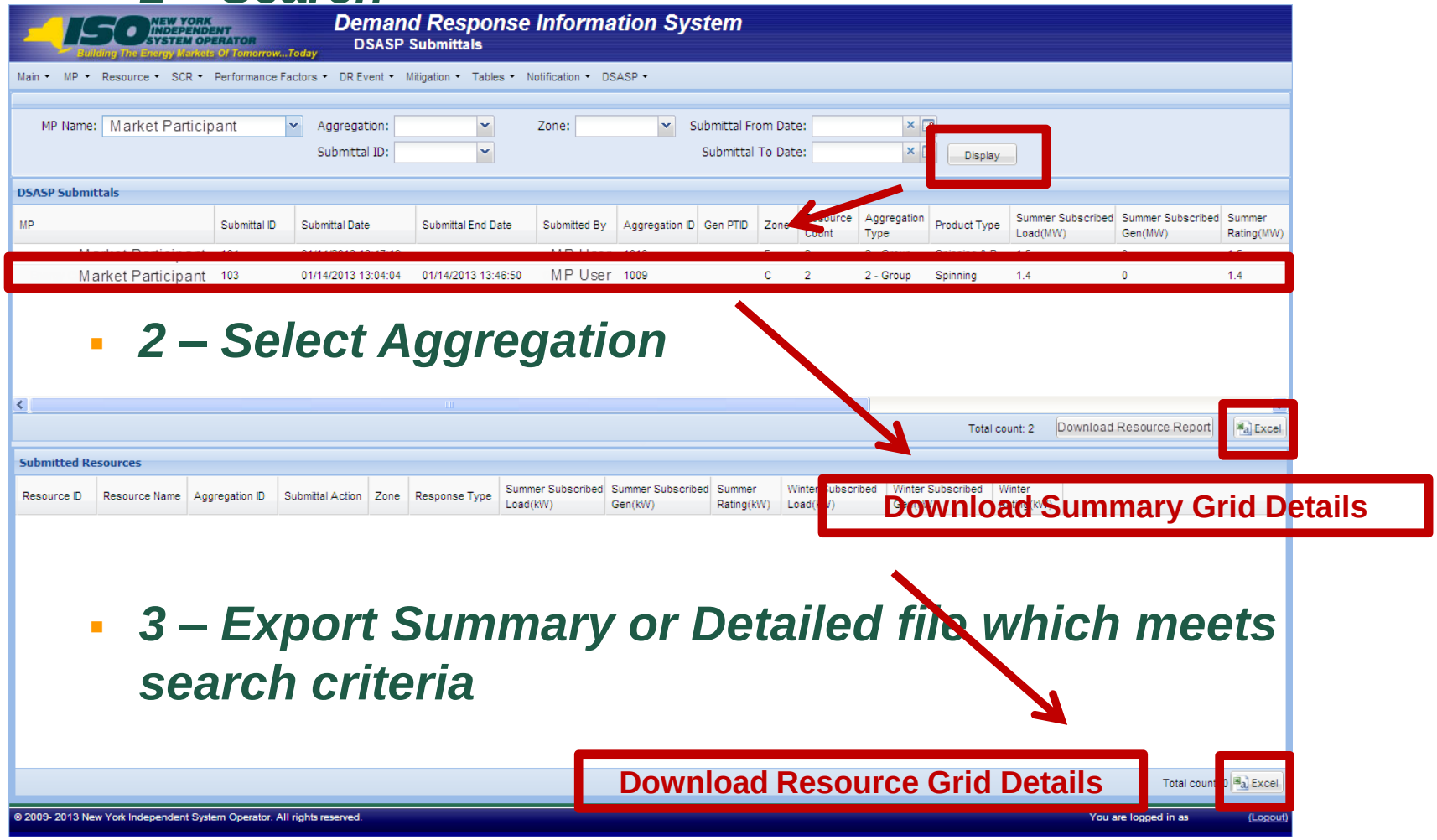
DSASP Submittal Screen

- **Exporting Search Results**
  - *1 – Search*



  - *2 – Select Aggregation*
  - *3 – Export Summary or Detailed file which meets search criteria*

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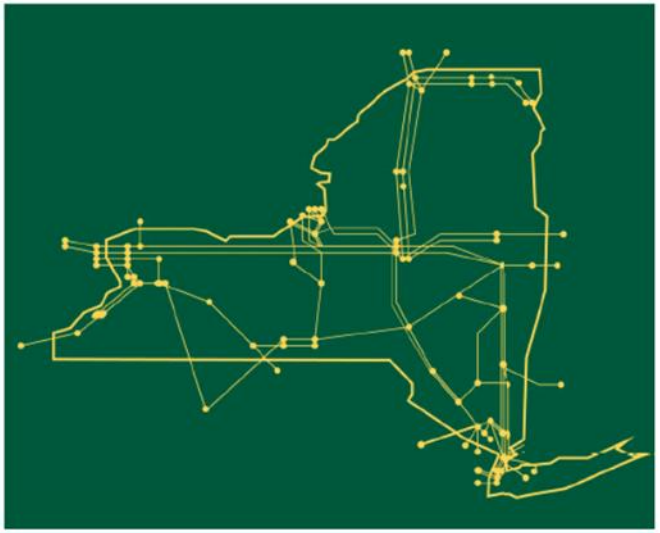

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